Course Syllabus

MKT 6342

The University of Texas at Dallas

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Course Information

Course

Course Number Section:	MKT 6342
Course Title:	Developing Customer Insights
Term and Dates:	Fall 2016

Professor Contact Information

Adjunct Professor: Jeff Kavanaugh Office Phone: (972) 883-5974 Email Address: jlk160030@utdallas.edu Office Location: JSOM 13.323 (Third Floor, Marketing Dept, next to Academic Support Coordinator) Office Hours: By appointment, usually before class

About the Instructor

Jeff Kavanaugh is a Partner with Infosys, and head of its Manufacturing & High-Tech Consulting business. He has more than 25 years of experience across multiple industries with emphasis on business insights, analytical problem solving, product innovation, and business transformation. Beyond his formal experience, his focus is on the development of professionals into better thinkers and communicators, with emphasis on executive presence and impact. He has been involved in the assessment and deployment of many transformational programs, and the development of new products and services across a diverse set of industries. Jeff graduated from Rose-Hulman Institute of Technology with a Bachelor of Science degree in Electrical Engineering and has a MBA from the University of North Texas in Marketing. His current research focuses on the application of Sales and Marketing Effectiveness and intelligent systems to unlock new sources of business value. Beyond his client responsibilities, Jeff also serves on the board of the Institute of Business Analytics at Indiana University, and also on the board for the Marketing Analytics Advisors at the University of Texas at Dallas.

Course Pre-requisites, Co-requisites, and/or Other Restrictions

MKT 6301

Course Description

This course provides professionals and managers with a foundation in critical thinking, analysis and presentation techniques, to develop insights and communicate their ideas with more impact to their target audience, whether business executives or subject matter experts. Students will learn through a combination of decision frameworks and analytical aids. The course will use industry standard tools like Excel, Salesforce and Tableau, though the emphasis will be more on insight development, and not the tools themselves. The emphasis will be on customer-centric thinking, and developing insights for both internal and external customers.

Students will learn how to frame problems, formulate hypotheses, extract insights, and make executive level presentations – in other words, deliver compelling storytelling with data, in a senior business context. The problem-finding and decision making techniques will emphasize development of customer insights, but may extend to other areas of business and to the process of learning itself. Guest lecturers will enrich session content, and the course will draw heavily from industry experience and real-world examples. Prerequisites: <u>MKT 6301</u> or instructor consent required.

SYLLABUS SUBJECT TO SLIGHT CHANGE TO ACCOMMODATE GUEST LECTURES AND CONTENT

Student Learning Objectives/Outcomes

Upon completion of this course, students are expected to learn the following:

Formulate and develop critical thinking skills

Understand and apply techniques to develop and relate compelling stories with data

Develop and deliver effective senior executive presentations

Evaluate and apply appropriate models to solve real-world business problems

Understand tools like Excel, Salesforce and Tableau to aid visualization and insight development, and to incorporate critical thinking and written communication skills

Determine and apply common customer experience design techniques aid customer insights

Learn the basics of Design Thinking, with empathy, rapid prototyping and experimentation

Understand basic business consulting methods and apply them in common business scenarios

Required Textbooks and Materials

Book/software	Online component	Access Length	Bookstore ISBN(s)	Student average price
Pearson Guide to Critical & Creative Thinking MyLab by Robert DiYanni	arson Guide to Critical & eative Thinking MyLab Robert DiYanni Arson Guide to Critical & with etext Notest of the second		<u>Or</u> UTD Bookstore You will be connected on the FIRST day of class thru elearning BUT you must purchase the book by day one of	\$77
Mapping Experiences: A Complete Guide to Creating Value through Journeys, Blueprints, and Diagrams	N/A	N/A	B01F9Y6B9K UTD Bookstore TBD	\$23
Tableau software (v9.1 or newer).	Download	Spring Semester	Academic logins provided by 3 rd week of class	Free
Microsoft Excel software (Windows or Mac version 2013 or newer)	N/A	N/A	N/A	N/A

Academic Calendar

For details on add/drop dates and other important milestones please refer to the appropriate academic calendar located at the UT Dallas Academic Calendar webpage

Course Policies

Makeup Exams

There are NO make-up exams allowed unless you have a dire and serious emergency and in those cases most present documented proof such as a physician's note. It is at the sole discretion of the instructor to determine if the emergency warrants an extension and makeup exam.

Extra Credit

There is no extra credit in this course.

Late Work

Please ensure all assignment submissions are made <u>on time</u>. In fairness to the other groups, late submissions will be penalized **10 points per day.**

Special Assignments

Group projects using business scenarios; emphasizing collaborative teamwork, prototyping, and executive presence.

The course will also include guest lecturers with industry experience, to enrich specific session content.

Class Participation

Class participation is important and will certainly be taken into account in the case of students on the borderline between two grades. Synergy in team dynamics & equitable contribution by members are integral to all successful group projects in business as well as in academics. A peer evaluation by group members will therefore be used.

Virtual Classroom Citizenship

The same guidelines that apply to traditional classes should be observed in the virtual classroom environment, as relevant to this course. Please use proper netiquette when interacting with class members and the professor.

Policy on Server Unavailability or Other Technical Difficulties

The university is committed to providing a reliable online course system to all users. However, in the event of any unexpected server outage or any unusual technical difficulty which prevents students from completing a time sensitive assessment activity, the instructor will extend the time windows and provide an appropriate accommodation based on the situation. Students should immediately report any problems to the instructor and also contact the UTD eLearning Help Desk: <u>http://www.utdallas.edu/elearninghelp</u>, 1-866-588-3192. The instructor and the UTD eLearning Help Desk will work with the student to resolve any issues at the earliest possible time.

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Technical Requirements

In addition to a confident level of computer and Internet literacy, certain minimum technical requirements must be met to enable a successful learning experience. Please review the important <u>technical requirements</u> on the <u>Getting Started with</u> <u>eLearning webpage</u>.

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Course Access and Navigation

Students will use their UTD NetID account to login at: <u>http://elearning.utdallas.edu</u>. Please see more details on <u>course</u> <u>access and navigation information</u>.

To get familiar with the eLearning tool, please see the Student eLearning Tutorials.

UTD provides eLearning technical support 24 hours a day/7 days a week. The services include a toll free telephone number for immediate assistance (1-866-588-3192), email request service, and an online chat service. Please use this link to access the UTD eLearning Support Center: <u>http://www.utdallas.edu/elearninghelp</u>.

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Communications

This eLearning course has built-in communication tools which will be used for interaction and communication. Some

external communication tools such as regular email and a web conferencing tool may also be used during the semester. For more details, please visit the <u>eLearning Tutorials webpage</u> for video demonstrations on numerous tools in eLearning.

Interaction with Instructor

The instructor will communicate outside of class with students using the Announcements and Discussion tools. Students may send personal concerns or questions to the instructor using the course Email tool.

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Student Resources

The following university resources are available to students:

UTD Distance Learning:

http://www.utdallas.edu/elearning/students/cstudents.htm

McDermott Library:

Distance Learners (UTD students who live outside the boundaries of Collin, Dallas, Denton, Rockwall, or Tarrant counties) will need a UTD-ID number to access all of the library's electronic resources (reserves, journal articles, ebooks, interlibrary loan) from off campus. For UTD students living within those counties who are taking online courses, a Comet Card is required to check out materials at the McDermott Library. For more information on library resources go to http://www.utdallas.edu/library/distance.html.

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Student Assessments

Grading Information

Торіс	Weight	
Class Discussion	5%	Discussion, collaboration, and comments pertaining to the guidelines described in the syllabi.
Mid-term test	25%	Exam (Lectures $1 - 7$) ~ 60 minutes

Final Exam	25%	The final exam will be partly cumulative (more details as we get closer to the final exam), closed book and proctored.	
Individual assessments	20%	Individual reports and presentations	
Group Project	25%	Analysis, design, and data visualization Executive presentation development, insights, and incorporation of feedback	
Total	100%		

Grading Scale

Grading Policy No more than 40% of the class will make an A in this course.

Overall Course Total	Letter Grade
92-100	А
90-91	A-
87-89	B+
82-86	В
79-81	В-
75-78	C+
68-74	С
Less than 68	F

Accessing Grades

Students can check their grades by clicking "My Grades" on the course menu after the grade for each assessment task is released.

Assignments

For each lecture, will be a combination of topical reading, textbook preparation, and assignment

Some assignments will include presentation development, data visualization, and related professional development

Group Projects

One formal group project to incorporate the course content Smaller, informal individual and group projects to apply specific session topics You will also be provided on the project due date with a confidential survey link where you will rate the performance of your fellow team members

Assignment submission instructions

Locate the assignment in your eLearning course. You will submit your assignments in the required file format with a simple file name and a file extension. To submit your assignment, click the assignment name link and follow the on-screen instructions to upload and submit your file(s). For additional information on how to submit assignments, view the <u>Submitting an Assignment video tutorial</u>.

Please Note: Each assignment link will be deactivated after the assignment due time. After your submission is graded, you may go to My Grades on the course menu and click the score link to check the results and feedback.

For any group assignments, one group member will submit the assignment for the group and all group members will be able to view the results and feedback once it's been graded.

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Academic Calendar

Date	Week	Торіс	Book Content & deliverables
08/22/16	1	Introducing Critical and Creative Thinking. Course setup. Tools overview. Case method overview. The concept of learning itself and how to accelerate comprehension and mastery.	DiYanni CCT: Overview Supplemental materials
08/29/16	2	Customer Insights overview. Analyzing Language and Images.	DiYanni CCT: Ch. 1-2 POV: Wal-Mart vs. Jet.com
09/05/16	3	Labor Day Holiday School Closed. Related videos and self-paced instruction. Excel and Tableau introduction	DiYanni CCT: Ch. 3-4 Supplements; Excel, Tableau tutorials
09/12/16	4	Thinking, Reading, and Writing. Introduction to foundational competencies relevant for business. Design Thinking introduction	DiYanni CCT: Ch. 5 Kalbach MapExp: Ch. 1-2 POV: Unilever Customer Insights
09/19/16	5	Reasoning, Analyzing, and Constructing Arguments. Argument basics, implications, and going further into evidence.	DiYanni CCT: Ch. 6-7-8 POV: Flexible Operations – 7 Myths
09/26/16	6	Communicating for Impact. Executive presence, best practices in communication, and effective Presentations. Guest lecture: Guest lecture – Amanda Anderson, Commercial Marketing Manager, Palo Alto Networks	Kalbach MapExp: Ch. 4 POV: 7 Myths to Beat
10/03/16	7	Frameworks and Estimation. Identification, design, and application of leading frameworks. Estimation techniques. Guest lecture: Guest lecture – Tony Leopold, Head Strategy, United Rentals	Kalbach MapExp: Ch. 5-6-7, 12 Make sure you are up to date on all readings listed in this table for midterm
10/10/16	8	Midterm exam-closed book Group project review	Midterm

10/17/16	9	Generating Ideas. Parallel thinking and lateral thinking, and finding ideas through imaginative thinking.	DiYanni CCT: Ch. 9-10 Kalbach MapExp: Ch. 5-6-7, 12 POV: Disrupt or Be Disrupted
10/24/16	10	Data Visualization. Incorporating statistics. Storytelling with data Guest lecture: Shantanu Das, Sr. Principal and Data Scientist, Infosys Consulting	Supplemental materials
10/31/16	11	Creative Whacks and Thinkertoys; Thinking about Design. Customer Experience Design. Journey mapping.	DiYanni CCT: Ch. 11-12 Kalbach MapExp: Ch. 10-11 Uxpressia software
11/07/16	12	Design. Design Thinking, Agile methods, and prototyping. Experiential session	Supplemental Materials Supplemental materials (pre-reads and video homework)
11/14/16	13	Case Method. Insight development and practice. Career implications. Group project review Guest lecture	Supplemental Materials
11/21/16	14	No class – Fall (Thanksgiving) Break	
11/28/16	15	Innovation. Types, sources, and techniques to systematize innovation Technology and Information. Current trends and implications. Demonstration of relevant technology for customer insight development	DiYanni CCT: Ch. 13-14 Supplemental materials
12/05/16	16	Final project presentations and feedback-complete online survey, link to be provided through eLearning	Turn in projects Complete online peer survey
12/12/16	17	Final exam-unless University requires different day/time. Closed book	

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Academic Integrity

The University has policies and discipline procedures regarding academic dishonesty. Detailed information is available on the <u>UTD Judicial Affairs</u> web page. All students are expected to maintain a high level of responsibility with respect to academic honesty. Students who violate University rules on academic honesty are subject to disciplinary penalties, including the possibility of failure in the course and/or dismissal from the University. Since such dishonesty harms the individual, all students and the integrity of the University, policies on scholastic dishonesty will be strictly enforced.

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Course Evaluation

As required by UTD academic regulations, every student must complete an evaluation for each enrolled course at the end of the semester. An online instructional assessment form will be made available for your confidential use. Please watch for the email notification at your UTD email inbox with course evaluation access information towards the end of semester.

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University Policies

The information contained in the following link constitutes the University's policies and procedures segment of the course syllabus.

Please go to http://go.utdallas.edu/syllabus-policies for these policies.

These descriptions and timelines are subject to change at the discretion of the professor.

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Confidential: Complete this online via the survey link provided in eLearning

The purpose of this evaluation is to measure the contribution of each member to the group effort. Each member will rate the relative contribution of all members in the group. You should be honest and impartial in your evaluations. The instructor reserves the right to adjust and/or discard evaluations and deductions that are extreme, questionable or based on personality conflicts. If at least 50% of the group agrees to a point deduction for a specific student, that student will be given a chance to respond to the instructor-the best defense is to show quality work submitted to the team and having attending all meetings and requests.

Each student should on their own decide how many points should be deducted from the project grade that the rest of the team will receive(since often you do not know the final grade make an assumption; this deduction can be anywhere from 10 up to 100 points). The minimum point deduction is 10, there is no point in going through this process for a 5 point deduction. If at least 60% of the team states that the team member contributed nothing and this is verified by myself, that student will get an F on the project. Usually for poor quality or late work 15-30 point deductions are the norm.

The penalty will be the average decided by the group, if for example, one team member says student X deserves a 10 point deduction, another says student X deserves a 20 and the 3rd team member says student X deserves a 30 point deduction, then the deduction will be 20 points from the group grade..