

FIN 3330 Amended Summer Syllabus Chapman

Week of	Topic	Chapter(s)	
May 23, 2016	Introduction		
	Essentials of Financial Planning	Chapter 1	
	Personal Financial Statements	Chapter 2	
	Project Assigned		
May 30, 2016	Time Value of Money Applications	Chapter 3	
	Personal Tax Planning Concepts	Chapter 4	
June 6, 2016	Exam 1: Chapters 1, 2, 3 & 4		Tuesday June 7 6/3 - 6/8
June 13, 2016	Project Part 1a&b Due June 7 6 pm		
	Banking and Interest Rates	Chapter 5	
	Money Management	Chapter 6	
	Establishing & Managing Credit	Chapter 7 & 8	
June 20, 2016	Exam 2: (Chapters 5-8)		Tuesday, 6/21 6/16 - 6/22
June 27, 2016	Personal Property Insurance	Chapter 11	
	Health and Disability Insurance	Chapter 12	
	Life Insurance	Chapter 13	
July 4, 2016	Exam 3: (Chapters 11-13)		Tuesday, July 5 6/30 - 7/6
July 11, 2016	Personal Loans (Automobile)	Chapter 9	
	Project Part 2 Due Tuesday 7/12 3 pm		
	Buying and Financing a Home	Chapter 10	
	Essentials of Personal Investments	Chapter 14	
July 18, 2016	Exam 4: (Chapters 9, 10 & 14)		Tuesday, July 19 7/14 - 7/19
July 25, 2016	Investing in Stocks & Bonds	Chapter 15 & 16	
	Mutual Funds & Asset Allocation	Chapter 17 & 18	
	Retirement Planning	Chapters 19	
August 1, 2016	Estate Planning	Chapter 20	
	Exam 5: (Chapters 15-20)		Thursday, August 4 7/28 - 8/5