# Steven J. Solcher, CPA (AZ), CMA, CIA

Accounting Department/ JSOM
The University of Texas at Dallas
800 West Campbell Rd, Mail Station 41
Richardson, TX 75080-3021
(972) 883-5895

### I. Education

Oklahoma State University, Stillwater, Oklahoma. June 1991 to December 1995. ABD in Higher Education - College Teaching with concentrations in Accounting and Finance. Honor Roll, Dean's List.

Oklahoma State University, Stillwater, Oklahoma. June 1991 to December 1995. Graduated from the Masters of Science in Accountancy program (taxation and financial accounting emphasis). Honor Roll and Dean's List.

University of Central Oklahoma, Edmond, Oklahoma. August 1988 to December 1990. Masters of Business Administration (MBA) in Finance. Dean's List.

St. Mary's University, San Antonio, Texas. August 1982 to December 1985. Bachelor of Business Administration (BBA) in Accounting.

#### II. Certifications

Certified Internal Auditor (CIA)
Certified Management Accountant (CMA)
Certified Public Accountant (CPA) (Arizona)

# III. Teaching Experience

The University of Texas at Dallas. Dallas, Texas.
School of Management. August 2010 to present.
Senior Lecturer. Assistant Program Director for the MS Accounting Cohort Program.

- Taught/ Teaching Intermediate Accounting II, Corporate Taxation, Individual Taxation.
- Coordinates the MS ACCT Cohort program.
- Coordinates the MS Tax concentration program.
- Created the Tax Club (for students).
- Assist in advising.

Northwestern Oklahoma State University. Alva, Oklahoma. College of Practical Arts, Business Department. August 1993 to May 1996. Assistant Professor of Business.

- Taught: Principals of Accounting I and II, Introduction to Business, International Business, Income Tax I and II and Corporate Finance.
- My drop rate averaged less than 10% per section.
- Was heavily involved in student advising and tutoring for both traditional and non-traditional students.
- Faculty sponsor of Phi Beta Lambda, the National Business Fraternity.
- Admitted to the Graduate College Teaching Faculty, December 1994.

# IV. Non-Teaching Professional Experience

Co-Founder. California Coastal Vines, LLC. San Francisco, CA. June 2009 to present.

Co-Founder of an export company. The company's focus is exporting California specialty wine to China. I manage the back office: ordering, accounting, finance, banking, and inventory.

Board Member/ Acting CFO. Dixie Chicken, Inc College Station, TX. January 2012 to present.

I assist in managing the accounting and finance functions at the Dixie Chicken- a 44-year-old institution. DCI is a holding company of various restaurants and bars with a significant retail component.

### Consultant. Dallas, TX.:

Acting Chief Accounting Officer. Lumos Labs, Inc (Lumosity.com). San Francisco, CA. July 2010 to August 2013. Consultant August 2013-July 2015.

Lumosity is an internet service company (brain trainer website). I assist in managing the accounting function including the annual audit and tax filings.

Consultant. American Infrastructure MLP, LLC. Foster City, CA. November 2014 to March 2015 and January 2017 to March 2017.

Ran the audit process between the 18 funds and the external auditor (PWC).

Investment Staff/ Controller. American Infrastructure MLP, LLC/ McCown DeLeeuw and Co. Foster City, CA/ Menlo Park, CA. October 2000 to June 2009.

Investment Staff for AIM, LLC. The firm is the successor firm to MDC and Co. Successful Transactions:

On the deal team for a large coal mining firm in Ohio. Ran financial due diligence, post close back office reorganization. Got back office ready to prepare S-1 filing.

On the deal team for a large waste disposal/ landfill firm in Ohio. Ran financial due diligence, post close back office reorganization.

Worked on numerous add-on transactions and proposed transactions.

Controller for MDC, LLC: a Private Equity/ Venture Capital investment firm. The firm was started in 1984 and has over \$1 billion under management.

- Was responsible for all accounting functions including full financial statements for 14 funds and several internal entities.
- Supervised a staff of 5.
- Responsibilities also included handling the annual audit (through PriceWaterhouseCoopers) for the funds, budgeting for the funds as well as the internal management companies and all tax filings (over 30 entities).
- Involved in all tax/ accounting issues with investments.
- Was responsible for all cash calls/ distributions, fund returns, as well as LP capital account maintenance.
- Assisted with all legal issues for the funds and management companies.

# Vice President of Internal Audit and Taxation. Saxton Inc, Las Vegas, NV. July 1996 to July 2000.

SI was a publicly traded real estate developer. The Company had operations in Las Vegas, Reno, Salt Lake City and Phoenix. The Company was a top 100 homebuilder in the United States, based on home sales volume.

I was responsible for all Internal Audit, Taxation, Mergers and Acquisitions and Section 42 Compliance functions. The departments had a staff of 10.

## V. Service

Committee member: American Taxation Association Annual Conference. 2017.

**Committee member: American Taxation Association Teaching Conference.** 2016.

ATA/Deloitte Teaching Innovation Award Committee Member. American Tax Association. 2013- 2016.

The American Taxation Association in cooperation with Deloitte presents an annual Teaching Innovation Award at the annual ATA luncheon. The award recipient receives a plaque and a \$5,000 award. Submissions will be accepted for innovations in tax courses. The course may be an elective or required course and should be offered in an undergraduate or graduate business curriculum. The primary objective of the award is to encourage creativity and experimentation with new and unusual ideas.

Treasurer/Board Member. Lakes of Bent Tree HOA. 2013-2016.