

General Instructions – FORM A

(FOR PUBLIC INSTITUTIONS USING GASB (34/35) REPORTING FORMAT)

Please complete the **2006 Financial Profile** using data submitted in your **Integrated Postsecondary Education Data System Finance Form 2005** (IPEDS) which was due to the federal government spring 2006. Financial information should include all campus operations, branch campuses, and off-campus programs and use financial data from your fiscal year 2005.

Please complete the **Financial Indicators** using audited financial statements for fiscal year ended 2005. If audited statements are unavailable, use the most reliable and accurate data available.

Before completing the forms, please:

- ☐ read all directions
- ☐ assign completion of the **2006 Financial Profile** and **Indicators** to your institution's finance officer or the appropriate individual

Completion Checklist:

- ☐ Is the **2006 Financial Profile** complete?
- ☐ Are the **Financial Indicators** complete?
- ☐ Has the institution included a **paper copy of its IPEDS Finance Survey** for FY 2005 (submitted Spring 2006 to the Federal government)?
- ☐ Is contact information complete and have verification signatures been obtained?
- ☐ Have you made copies of all documents to retain at your institution for future reference?

Do not include a copy of your audited financial statements.

Mail original **2006 Financial Profile** and **Indicators** and one paper copy of IPEDS together to:

Commission on Colleges
ATTN: Institutional Profiles
Southern Association of Colleges and Schools
1866 Southern Lane
Decatur, Georgia 30033-4097

DUE DATE: Monday, July 17, 2006

If you have questions contact Mrs. Donna Barrett at dbarrett@sacscoc.org.

For technical assistance contact Mr. D Kollar at dkollar@sacscoc.org.

2006 Financial Profile – FORM A

Name of Institution: The University of Texas at Dallas

City and State: Richardson, Texas

Use the institution's completed *Integrated Postsecondary Education Data System (IPEDS) 2005 Finance Survey* completed Spring 2006 (using fiscal year 2005 data). Transfer the totals from the IPEDS lines/columns as indicated.

	Total Revenues and Other Additions (IPEDS Part B, line 25)	\$302,803,673.00
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	Function/Classification	Total Expended
1	Instruction (IPEDS Part C, line 01, Column 1)	\$76,757,838.00
2	Research (IPEDS Part C, line 02, Column 1)	\$34,104,476.00
3	Public Service (IPEDS Part C, line 03, Column 1)	\$5,719,669.00
4	Academic Support (IPEDS Part C, line 05, Column 1)	\$17,715,048.00
5	Student Services (IPEDS Part C, line 06, Column 1)	\$7,430,530.00
6	Institutional Support (IPEDS Part C, line 07, Column 1)	\$16,335,949.00
7	Operation & Maintenance of plant (IPEDS Part C, line 08, Column 1)	\$12,847,495.00
8	Depreciation (IPEDS Part C, line 09, Column 1)	\$14,953,031.00
9	Scholarships & Fellowships, excluding discounts & allowances (IPEDS Part C, line 10, Column 1)	\$11,217,541.00
10	Auxiliary enterprises (IPEDS Part C, line 11, Column 1)	\$11,586,622.00
11	Hospital Services (IPEDS, Part C, line 12, Column 1)	\$0.00
12	Independent Operations (IPEDS, Part C, line 13, Column 1)	\$0.00
13	Other Expenses & Deductions (IPEDS Part C, line 14, Column 1)	\$0.00
14	Institutional Grants (from restricted sources) (IPEDS, Part E, line 05)	\$3,193,038.00
15	Institutional Grants (from unrestricted sources) (IPEDS, Part E, line 06)	\$18,177,461.00

Form A, continued

Financial Indicators

At the request of the Commission on Colleges additional financial indicators are being collected. This will allow the Commission and its staff to maintain an overview of an institution's financial position over a period of time. This overview will be used as part of the new review process associated with the *Principles of Accreditation*.

Financial information for indicators should come from your audited fiscal year end 2005 financial statements. If audited statements are unavailable, please use the most accurate and reliable data available. If you have questions regarding the interpretation of your statements please contact your external or state auditor.

It is not necessary to send a copy of your audited financial statements.

Name of Institution: UTD

City and State: Richardson, TX

Date Fiscal Year Begin 09/01/04

Date Fiscal year end 08/31/05


Total Assets	\$687,840,092.00
Total Liabilities	\$77,957,586.00
Nonexpendable/Permanently Restricted Net Assets (permanently restricted endowment)	\$216,675,770.00
Total Unrestricted Net Assets (include net capital assets if reported separately)	\$291,387,072.00
Total Revenue (include all revenue, operating and nonoperating)	\$141,375,197.00
Tuition and fees, net	\$73,051,087.00
Current Debt (principal balances due within one year on notes, bonds, mortgages and all debt instruments; do not include accounts payable, salaries payable or other liabilities. If this item is not indicated on your financial statements you may need to check your audit footnotes. If not there, contact your auditor for assistance).	\$0.00
Long-term Debt (principal balances due beyond one year).	\$0.00

Who should we contact if we have questions about these forms? Please provide contact information below.


Name	Wanda J Mizutowicz
Title	Associate VP for Business Affairs
Institution	University of Texas at Dallas
Mailing Address	P.O. Box 830688
	Richardson, TX 75083-0688
Telephone Number	972-883-2602
Fax Number	972-883-6247
E-Mail Address	wmizuto@utdallas.edu

Signatures of Verification

We certify that the information provided in the 2006 Financial Profile and Indicators are correct.


Signature of Chief Executive Officer

7/5/00
Date


Signature of Chief Financial Officer

7-05-06
Date

Signature of Respondent (if other than CEO or CFO) 05-July-2006
Date